

NextEra Energy, Inc.
Schedule of Total Debt and Equity
(millions)
(unaudited)

June 30, 2026	Per Books	Adjusted⁽¹⁾
Long-term debt, including current maturities, and short-term debt		
Junior Subordinated Debentures	19,025	9,513
Debentures, related to NextEra Energy's equity units	5,800	-
Project Debt:		
Wind, Solar and Storage	17,803	-
Other	948	948
Storm Securitization Debt	-	-
Other ⁽²⁾	-	(1,074)
Other long-term debt, including current maturities, short-term debt ⁽³⁾	67,552	67,552
Unamortized debt issuance costs	(932)	(932)
Total debt per Balance Sheet	110,197	76,006
Junior Subordinated Debentures	-	9,513
Debentures, related to NextEra Energy's equity units	-	5,800
Total Equity	68,095	68,095
Total capitalization, including debt due within one year	178,292	159,414
Debt ratio	62%	48%

June 30, 2025	Per Books	Adjusted⁽¹⁾
Long-term debt, including current maturities, and short-term debt		
Junior Subordinated Debentures	9,804	4,902
Debentures, related to NextEra Energy's equity units	5,500	-
Project Debt:		
Wind, Solar and Storage	13,716	-
Other	2,079	2,079
Storm Securitization Debt	-	-
Other ⁽²⁾	-	(184)
Other long-term debt, including current maturities, short-term debt ⁽³⁾	62,869	62,869
Unamortized debt issuance costs	(780)	(780)
Total debt per Balance Sheet	93,189	68,887
Junior Subordinated Debentures	-	4,902
Debentures, related to NextEra Energy's equity units	-	5,500
Total Equity	60,883	60,883
Total capitalization, including debt due within one year	154,072	140,172
Debt ratio	60%	49%

1) Amounts in the "Adjusted" column are NextEra Energy's current adjustment expectations based upon its understanding of S&P Global Ratings' Corporate Methodology

2) Comprised primarily of surplus cash, offset by imputed debt on purchase power agreements and lease liabilities

3) Includes unamortized premium and discount on all debt issuances